



Welcome to the Center for Living Health as a new patient of Michael Allen, MD.

The Center for Living Health was founded by husband and wife team Michael Allen MD and Linda Lazar Allen CAMT. Together they created a heart centered practice that consciously strives to bring balance, strength and optimal health to the whole person by integrating conventional and holistic medicine and therapies. We look forward supporting you in a more balanced approach to health.

Enclosed is our new patient packet. This packet contains notices and agreements that need to be read and signed **before** your first appointment. It can take awhile to fill out the forms completely; and we have found that a detailed patient history is one of the most effective ways of discovering the root cause of troublesome symptoms.

**Please be sure to complete this form ahead of time and bring it to your visit.**

Please read through our cancellation policies and be aware of your commitment as a patient of our practice. Missed appointments are costly and take away valuable appointment time from others.

We are located in Gold River just east of Sacramento at 11344 Coloma Road (off of Sunrise Blvd near Hwy 50), in the Regents Park Office Complex. Our office is in building 400 in the rear center portion of the complex, Suite 445 on the lower level. You may want to plan on arriving early to account for difficulty finding the office, traffic, and filling out any additional registration forms (see our website for complete directions).

Our team of providers and support staff at The Center for Living Health are committed to providing you with the highest level of personalized integrative care and working together with you as partners in your health and healing.

Again, welcome to the Center for Living Health.

We look forward to seeing at your upcoming appointment.



## Office Practices and Policies

### Patient Hours

We schedule Patient visits Mondays, Tuesdays, Wednesdays and Fridays from 9:30-5pm.

### Cancelling Appointments/Missed Appointments

- **New Patient Consultations** changes must be made **7 business days** in advance.
- **Established patients** changes must be **at least 48 business hours prior** to your scheduled appointment.
- Charges are \$70-\$140 depending of type of appointment.

### Telephone and Email Consults

Dr. Allen will do telephone and email consults for established patients. These are billed in 15 minute increments at the same rate as office visits.

### Formal Letters

Simple formal letters from Dr. Allen are \$70 and complex letters are \$140-\$210

### Billing

Payment for office visits or phone consultations is **due at the time of service** and can be in the form of cash, credit card or check. If possible we prefer checks over credit cards to help keep our costs down. Phone/email consultation invoices may be emailed and paid online through your bank.

### PPO Insurance

Remember we are an out of Network provider, which means we do not participate with any insurance company. All patients must pay at time of service for their care. We will provide you with a Superbill form to submit to your insurance company. Please refer to our web site for ideas on lowering costs with insurance. We are not responsible for any claims that are unpaid or rejected.

Our practice model allows us to provide you quality, personalized care without interference from insurers, including:

- longer, unrushed visits allow us to focus on your unique needs, offer customized treatments and go over all questions you may have
- Allows us to offer more treatment options including alternative and homeopathic medicine and supplements along with conventional medicine.

### Website and Facebook:

Complete information about our practice and all relevant patient forms are on our website:

[www.centerforlivinghealth.com](http://www.centerforlivinghealth.com).

Also please follow Center for Living Health on **Facebook for office updates and information.**



## Office Policies and Patient Consent

**Patients must read through and initial ALL policies to be accepted as a new patient. Thank you.**

1. Michael Allen, MD is out of network provider who does not accept insurance. The entire fee for service is due at the time of each visit. No call backs, lab results, forms, etc.. will be provided until any outstanding fee's are paid. **Initial**\_\_\_\_\_
2. Patient is aware that the medical work as practiced by Michael Allen, MD may extend beyond conventional medical treatment. It is with this information that I request the services as provided and prescribed by Michael Allen, MD. **Initial**\_\_\_\_\_
3. We recommend our patients maintain a primary care physician for vaccinations, after hours call, emergency, and hospital admissions. **Initial**\_\_\_\_\_
4. Office hours are Monday-Wednesday and Friday 9:30am-5pm. Please note we are not available for calls or visits outside of normal business hours. We are not open on Thursdays, weekends or holidays. **Initial**\_\_\_\_\_
5. Patient agrees to pay all late cancellation and missed appointment fee's. New Patient Consultations please make changes 7 business days in advance. Established patients please make changes at least 48 business hours prior to your scheduled appointment. Charges are \$70-\$140 depending of type of appointment. **Initial**\_\_\_\_\_
6. Patient agrees to pay \$35.00 fee for returned checks. **Initial** \_\_\_\_\_
7. Refills need to be written by the doctor during your office visit, not by phone or fax. We will make exceptions for some patients with a 48 hour notice. **Initial**\_\_\_\_\_
8. Patient understands that Phone and Email consultations are available for established patients at the same rate as office visit fee. Formal letters are \$70-\$210 **Initial** \_\_\_\_\_
9. I understand that all emails become part of the patient chart. **Initial**\_\_\_\_\_
10. I understand, and agree to pay Unpaid Balance Fee's as follows: 1) 10% unpaid balance fee applied to all balances 30 days past due. A second 10% fee will be applied to all balances 60 days overdue . 2) Unpaid balances past due 90 days will be sent to collections and a 50% collection fee will be applied to your account. **Initial**\_\_\_\_\_

I have read this entire form and fully understand it and agree to abide by its terms. I waive now and forever, my right of exemption under the laws of California. I have read the policies above of Center for Living Health and do agree to be bound by its terms. I understand that Insurance may not pay for these services and I agree to pay for all services in full at time of visit. I agree to accept the fee charged for missed appointments and services charged for unpaid bills should such be necessary.

Patient Signature\_\_\_\_\_ Date\_\_\_\_\_

Print Name\_\_\_\_\_ Relationship to Patient (if other than patient)\_\_\_\_\_

**Our Notice of Privacy Practices** provides information about how we may use and disclose protected health information about you. The Notice contain a Patients Rights section describing your rights under the law. You have the right to review our Notice before signing this consent (Notice available in office or on our web site). Patient Understands and Agrees That By Signing This Form: .

- Patient consents to CFLH's use and disclosure of protected health information about you for treatment, payment & health care operations (TPO)
- Patient consents Center for Living Health staff to call, text, email and leave messages on voice mail that assist the practice in carrying out TPO such as appointment reminders, statements and calls pertaining to my care, using the address or numbers I provide.
- Practice may take a picture of patient to be placed in medical record

My signature below indicates I have reviewed the CFLH Notice of Practice of Privacy (on website or available in our office) and fully understand its terms, including my responsibilities and assumed risks. I herby give my consent and agree to all aspects of this agreement. I understand I am entitled to a copy of this agreement.

Responsible Party Signature\_\_\_\_\_ Date\_\_\_\_\_



**Appointment Confirmation Best Contact:**

Email Address \_\_\_\_\_ Phone # \_\_\_\_\_

Child's Name \_\_\_\_\_  Female  Male  
                    *First*                    *MI*                    *Last*

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age \_\_\_\_\_ School Grade \_\_\_\_\_ School \_\_\_\_\_

Parent Name \_\_\_\_\_ Occupation \_\_\_\_\_

Parent E-mail \_\_\_\_\_ Parent Phone: \_\_\_\_\_  Home  Work  Cell

Parent Name \_\_\_\_\_ Occupation \_\_\_\_\_

Parent E-mail \_\_\_\_\_ Parent Phone: \_\_\_\_\_  Home  Work  Cell

Parent's are  Married  Separated  Divorced  Living Together  Deceased - how old was child when parent died \_\_\_\_\_

Are parent's listed the Biological parents of the child?  Yes  No

Siblings (*Names and Date of Birth*) \_\_\_\_\_

Parent/Legal Guardian Address (if different than child )  Mother  Father

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Please list one person not living with you to contact in case of emergency:

Name: \_\_\_\_\_ Relationship \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Who may we thank for referring you? \_\_\_\_\_

How did you hear of our practice? \_\_\_\_\_

**Waiver of Liability:** I authorize the release of medical information to my referring doctor and all providers at the Center for Living Health. I understand that all fees are due at time of service, and The Center for Living Health is not responsible for any claims unpaid or rejected. I am aware that I need a primary care physician for emergency care.

Parent/Legal Guardian's Signature \_\_\_\_\_ Date \_\_\_\_\_



## Pediatric Patient History

Name: \_\_\_\_\_ Date \_\_\_\_\_

Child's present physical health \_\_\_\_\_

Child's present emotional health/disposition \_\_\_\_\_

Please list the top five health concerns of the child:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

Has the child been seen by any other health care professional for these issues?  Yes  No

(If yes please explain) \_\_\_\_\_

What lab work (blood, urine, parasite, other) has the child most recently done? \_\_\_\_\_

Please list any operations/hospitalizations and the year they took place \_\_\_\_\_

Please list any ER visits \_\_\_\_\_

Has child taken Antibiotics in the past?  Yes  No

(If yes, for what and how many times) \_\_\_\_\_

List any physical trauma (broken bones, stitches, accidents) that have take place and age of child at the time

Please list any emotional trauma, stress or life changes that the child has experienced

Please list all the medications the child is taking, either over the counter or prescription:

Please list any vitamins, herbal, homeopathics, anthroposophical remedies or supplements the child is currently taking:

Are there any known medical allergies? (medications, latex, etc..) \_\_\_\_\_



Please list known allergies to food, environments, or animals \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Has the child ever lived:

- Near a Refinery, high voltage power lines, or other highly polluted area
- in a house with lead based paint
- In a house with new paint, cabinets or carpet that seemed to affect child
- In a household that had mold in walls
- In a house with smokers

Are pesticides, herbicides or toxic cleaners used in the house where child lives?  Yes  No

With whom does the child live? Please describe child's daily living arrangements:  
 \_\_\_\_\_  
 \_\_\_\_\_

Describe relationship with siblings \_\_\_\_\_  
 \_\_\_\_\_

**Vaccination History:**

Child has had vaccines?  Yes  No

If yes, Write how many and list any reactions:

MMR \_\_\_\_\_  
 Hep \_\_\_\_\_  
 Polio \_\_\_\_\_  
 Pneumococcal \_\_\_\_\_  
 Hepatitis A \_\_\_\_\_  
 Meningococcal \_\_\_\_\_  
 Other \_\_\_\_\_

DTaP \_\_\_\_\_  
 Hib \_\_\_\_\_  
 Chicken Pox \_\_\_\_\_  
 Influenze \_\_\_\_\_  
 Rotavirus \_\_\_\_\_  
 HPV \_\_\_\_\_

**Has your child had or ever been treated for any of the following?**

**Check all that apply**

- Breath-holding spells
- Chicken pox
- Colic or esophageal reflux
- Dehydration
- Ear Infections  many  rarely  none
- Encephalitis
- Head injuries (*describe* \_\_\_\_\_)

- Headaches
- Meningitis
- Passing out (syncope)
- Strep Infections
- Seizures  with fever  w/o fever



**Family Medical History**

Check if your child or family members (parents, siblings, grandparents, aunts, uncles) and label which family member has had any of the following: (example:  Allergies mother)

- |  |   |
|--|---|
| <input type="checkbox"/> Asthma/Wheezing                 | <input type="checkbox"/> Hay fever / allergies        |
| <input type="checkbox"/> Allergies                       | <input type="checkbox"/> Thyroid problems             |
| <input type="checkbox"/> Anemia                          | <input type="checkbox"/> Headaches                    |
| <input type="checkbox"/> Anxiety                         | <input type="checkbox"/> Diabetes                     |
| <input type="checkbox"/> Bruise easily                   | <input type="checkbox"/> Head injuries                |
| <input type="checkbox"/> Sensory Integration Dysfunction | <input type="checkbox"/> Kidney / bladder problems    |
| <input type="checkbox"/> Constipation                    | <input type="checkbox"/> Attention Deficit Disorder   |
| <input type="checkbox"/> Colic                           | <input type="checkbox"/> Sexually transmitted disease |
| <input type="checkbox"/> Heart Disease                   | <input type="checkbox"/> Learning problems            |
| <input type="checkbox"/> Alcohol Addiction               | <input type="checkbox"/> Problems with bones          |
| <input type="checkbox"/> Mental Illness                  | <input type="checkbox"/> Hyperactivity                |
| <input type="checkbox"/> Seizures                        | <input type="checkbox"/> Problems with muscles        |
| <input type="checkbox"/> Eczema                          | <input type="checkbox"/> Developmental delay          |
| <input type="checkbox"/> Psoriasis                       | <input type="checkbox"/> Emotional disorders          |
| <input type="checkbox"/> High Blood Pressure             | <input type="checkbox"/> Autism                       |
| <input type="checkbox"/> Alzheimers                      | <input type="checkbox"/> Depression                   |
| <input type="checkbox"/> High cholesterol                | <input type="checkbox"/> Hearing problems             |
| <input type="checkbox"/> Frequent ear infections         | <input type="checkbox"/> Bipolar disorder             |
| <input type="checkbox"/> Heart murmur                    | <input type="checkbox"/> Dental problems              |
| <input type="checkbox"/> Frequent antibiotic use         | <input type="checkbox"/> Skin problems / eczema       |
| <input type="checkbox"/> Heart attack at < age 50        | <input type="checkbox"/> Alcohol / substance abuse    |
| <input type="checkbox"/> Frequent Steroid use            | <input type="checkbox"/> Problems with digestion      |
| <input type="checkbox"/> High blood pressure             | <input type="checkbox"/> Suicide                      |
| <input type="checkbox"/> Pneumonia                       | <input type="checkbox"/> Gastric Reflux disease       |
| <input type="checkbox"/> Croup                           | <input type="checkbox"/> Other Illnesses: _____       |
| <input type="checkbox"/> Tuberculosis                    | <input type="checkbox"/> Cancer: Type: _____          |
| <input type="checkbox"/> High blood lead levels          | <input type="checkbox"/> Other: _____                 |
| <input type="checkbox"/> Arthritis                       |   |



**Birth History**

Lbs \_\_\_\_\_ Weeks \_\_\_\_\_ Health of baby at birth \_\_\_\_\_  
APGARS (If known) \_\_\_\_\_

**Mother's Pregnancy**

Mother's age at delivery \_\_\_\_\_ Number of Pregnancies \_\_\_\_\_ Number of Live Births \_\_\_\_\_  
Where is child in birth order (if other siblings) \_\_\_\_\_  
Medications during Pregnancy  None  Prenatal Vitamins  Other - Please name \_\_\_\_\_  
 Uncomplicated  Early Labor  Nausea and Vomiting  Bleeding  Diabetes  Thyroid Problems  Pre-eclampsia  
Please describe Mother's Pregnancy (planned, problems, high risk, stressful, emotions, concerns, expectations)  
\_\_\_\_\_  
\_\_\_\_\_

What type of delivery did the mother have?  vaginal  C-section  forceps length of labor \_\_\_\_\_

Difficulties related to birth: \_\_\_\_\_  
\_\_\_\_\_

Was the child conceived  Naturally  Aid of In Vitro Reproduction Technology. If yes, What kind \_\_\_\_\_

Check all that the mother experienced during pregnancy:  Cigarette smoking  Lived with a smoker  Drank Alcohol  
 Recreational drugs  Prescription Drugs  Physical abuse  Emotional abuse

**Post Natal Complications**

None  Jaundice  Respiratory  Cardiac  Infections  Gastrointestinal  Hospitalized How long? \_\_\_\_\_  
 Cradle cap  Eczema  Colic  Constipation  Tight neck muscles (Torticollis)  Flattening of the skull

Has child had regression of speech?  Yes  No Difficulty comforting?  Yes  No Difficulty nursing?  Yes  No

Was child breastfed  Yes  No If yes, until what age? \_\_\_\_\_

When was child put on formula? \_\_\_\_\_ What kind? \_\_\_\_\_

When was the child put on solid food? \_\_\_\_\_ How did child do initially on solid food? \_\_\_\_\_

**Developmental History**

How old was child when: Social Smile \_\_\_\_\_ Tracking \_\_\_\_\_ Rolled over \_\_\_\_\_ Sat \_\_\_\_\_ Crawled \_\_\_\_\_  
Walked \_\_\_\_\_ Talked \_\_\_\_\_ Toilet trained \_\_\_\_\_ Slept through night \_\_\_\_\_

Does child bedwet  Yes  No (if yes, is there history of any bedwetters in family) \_\_\_\_\_





**HOME AND FAMILY**

How much screen time (TV, computer, phone, etc) does the child have each **week**? \_\_\_\_\_

Average **Daily** Hrs \_\_\_\_\_ Average **Weekend** Hrs \_\_\_\_\_

Does the child engage in physical exercise?  Yes  No If yes, what kind? \_\_\_\_\_

Does the child participate in any after school activities? \_\_\_\_\_

Child's special interests or talents \_\_\_\_\_

What are your child's gifts? (what comes easily to them)

What are your child's challenges? (things that are difficult)

What does your child want to be when he/she is older?

Does child have any pets?  Yes  No (If yes, what kind?) \_\_\_\_\_

Is your child on a special or restricted diet? (dairy-free, paleo, etc.) \_\_\_\_\_

Describe child's typical diet (favorite foods, snacks, meals)

Breakfast \_\_\_\_\_

Lunch \_\_\_\_\_

Snack \_\_\_\_\_

Dinner \_\_\_\_\_

How much water does child drink on daily basis? \_\_\_\_\_

Does child drink soft drinks/soda?  Yes  No if yes, how much \_\_\_\_\_

**BEHAVIOR**

Is there a history of :

biting  hitting  head banging  aggressiveness  odd fascinations  bed wetting  stuttering

teeth grinding at night  teeth grinding in day  pulling own hair

How does child interact with other children? \_\_\_\_\_



**SLEEP**

Child's bedtime \_\_\_\_\_ Time child awakens \_\_\_\_\_

Describe how child awakens (dreamy, cheery, crabby, etc.) \_\_\_\_\_

Sleep Pattern  normal  difficulty falling asleep  frequent waking  nightmares  night terrors  other \_\_\_\_\_

Does your child snore while sleeping?  No  Yes

Does your child have pauses or stop breathing while sleeping?  No  Yes

**OTHER**

Describe any habits of child (thumbsucking, chewing/twisting hair, nail biting, etc) \_\_\_\_\_

Excessive fears /activities that makes child anxious:  water  being alone  dark  night terrors  thunder  strangers

Please describe \_\_\_\_\_

Does child have any sensitivity to  sound  touch  smells  lights  other (please describe) \_\_\_\_\_

Abnormal movements  none  excessive turning  hand flapping  tics

**SIGNATURE** \_\_\_\_\_ **RELATIONSHIP TO PATIENT** \_\_\_\_\_