



Welcome to the Center for Living Health as a new patient of Michael Allen, MD.

The Center for Living Health was founded by husband and wife team Michael Allen MD and Linda Lazar Allen CAMT. Together they created a heart centered practice that consciously strives to bring balance, strength and optimal health to the whole person by integrating conventional and holistic medicine and therapies. We look forward supporting you in a more balanced approach to health.

Enclosed is our new patient packet. This packet contains notices and agreements that need to be read and signed **before** your first appointment. It can take awhile to fill out the forms completely; and we have found that a detailed patient history is one of the most effective ways of discovering the root cause of troublesome symptoms.

**Please be sure to complete this form ahead of time and bring it to your visit.**

Please read through our cancellation policies and be aware of your commitment as a patient of our practice. Missed appointments are costly and take away valuable appointment time from others.

We are located in Sacramento at the SE corner of Howe Avenue and Northrup. Our office is in the rear of the building on the south side, Suite 370. You may want to plan on arriving early to account for difficulty finding the office, traffic, and filling out any additional registration forms (see our website for complete directions).

Our team of providers and support staff at The Center for Living Health are committed to providing you with the highest level of personalized integrative care and working together with you as partners in your health and healing.

Again, welcome to the Center for Living Health.  
We look forward to seeing at your upcoming appointment.



## Office Practices and Policies

### Patient Hours

We schedule Patient visits Mondays, Tuesdays, Wednesdays and Fridays from 9:30-5pm.

### Cancelling Appointments/Missed Appointments

- **New Patient Consultations** changes must be made **7 business days** in advance.
- **Established patients** changes must be **at least 48 business hours** prior to your scheduled appointment.
- Charges are \$85-\$170 depending of type of appointment.

### Tele-Health Consults

Dr. Allen will do telephone, video and email consults for established patients. These are billed in 15 minute increments at the same rate as office visits.

### Formal Letters

Simple formal letters from Dr. Allen are \$70 and complex letters are \$140.

### Billing

Payment for office visits or phone consultations is **due at the time of service** and can be in the form of cash, credit card or check. If possible we prefer checks over credit cards to help keep our costs down. Invoices may be emailed and paid online through your bank for phone/email consultation, or Newborn home visits.

### PPO Insurance

Remember we are an out of Network provider, which means we do not participate with any insurance company. All patients must pay at time of service for their care. We will provide you with a Superbill form to submit to your insurance company. Please refer to our web site for ideas on lowering costs with insurance. We are not responsible for any claims that are unpaid or rejected.

Our practice model allows us to provide you quality, personalized care without interference from insurers, including:

- longer, unrushed visits allow us to focus on your unique needs, offer customized treatments and go over all questions you may have.
- Allows us to offer more treatment options including alternative and homeopathic medicine and supplements along with conventional medicine.

### Website and Facebook:

Complete information about our practice and all relevant patient forms are on our website:

[www.centerforlivinghealth.com](http://www.centerforlivinghealth.com).

Also please follow Center for Living Health on **Facebook for office updates and information**.



## Office Policies and Patient Consent

**Patients must read through and initial ALL policies to be accepted as a new patient. Thank you.**

1. Michael Allen, MD is out of network provider who does not accept insurance. The entire fee for service is due at the time of each visit. No call backs, lab results, forms, etc.. will be provided until any outstanding fee's are paid. **Initial**\_\_\_\_\_
2. Patient is aware that the medical work as practiced by Michael Allen, MD may extend beyond conventional medical treatment. It is with this information that I request the services as provided and prescribed by Michael Allen, MD. **Initial**\_\_\_\_\_
3. We recommend our patients maintain a primary care physician for vaccinations, after hours call, emergency, and hospital admissions. **Initial**\_\_\_\_\_
4. Office hours are Monday-Wednesday and Friday 9:30am-5pm. Please note we are not available for calls or visits outside of normal business hours. We are not open on Thursdays, weekends or holidays. **Initial**\_\_\_\_\_
5. Patient agrees to pay all late cancellation and missed appointment fee's. New Patient Consultations please make changes 7 business days in advance. Established patients please make changes at least 48 business hours prior to your scheduled appointment. Charges are \$85-270 depending of type of appointment. **Initial**\_\_\_\_\_
6. Patient agrees to pay \$40.00 fee for returned checks. **Initial** \_\_\_\_\_
7. Refills need to be written by the doctor during your office visit, not by phone or fax. We will make exceptions for some patients with a 48 hour notice. **Initial**\_\_\_\_\_
8. Patient understands that Phone, Video and Email consultations are available for established patients at the same rate as office visit fee. Formal letters are \$85-\$255 **Initial** \_\_\_\_\_
9. I understand that all emails become part of the patient chart. **Initial**\_\_\_\_\_
10. I understand and agree to pay Unpaid Balance Fee's as follows: 1) 10% unpaid balance fee applied to all balances 30 days past due. A second 10% fee will be applied to all balances 60 days overdue . 2) Unpaid balances past due 90 days will be sent to collections and a 50% collection fee will be applied to your account. **Initial**\_\_\_\_\_

I have read this entire form and fully understand it and agree to abide by its terms. I waive now and forever, my right of exemption under the laws of California. I have read the policies above of Center for Living Health and do agree to be bound by its terms. I understand that Insurance may not pay for these services and I agree to pay for all services in full at time of visit. I agree to accept the fee charged for missed appointments and services charged for unpaid bills should such be necessary.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ Relationship to Patient (if other than patient) \_\_\_\_\_



## Patient Consent to Use of Telemedicine

By signing this form, I understand the following:

I understand that the laws that protect privacy and the confidentiality of medical information also apply to telemedicine, and that I have the right to withhold or withdraw my consent to the use of telemedicine in the course of my care at any time, without affecting my right to future care or treatment.

I have read and understand the information provided above regarding telemedicine. I hereby authorize Center for Living Health practitioners to use telemedicine in the course of my diagnosis and treatment when I request it.

Signature of Patient (or parent if under 18): \_\_\_\_\_ Date: \_\_\_\_\_

If authorized signer, relationship to patient: \_\_\_\_\_

## Notice of Privacy Practices

**Our Notice of Privacy Practices** provides information about how we may use and disclose protected health information about you. The Notice contain a Patients Rights section describing your rights under the law. You have the right to review our Notice before signing this consent (Notice available in office or on our web site). Patient Understands and Agrees That By Signing This Form:

- Patient consents to CFLH's use and disclosure of protected health information about you for treatment, payment & health care operations (TPO)
- Patient consents Center for Living Health staff to call, text, email and leave messages on voice mail that assist the practice in carrying out TPO such as appointment reminders, statements and calls pertaining to my care, using the address or numbers I provide.
- Practice may take a picture of patient to be placed in medical record

My signature below indicates I have reviewed the CFLH Notice of Practice of Privacy (on website or available in our office) and fully understand its terms, including my responsibilities and assumed risks. I hereby give my consent and agree to all aspects of this agreement. I understand I am entitled to a copy of this agreement.

Responsible Party Signature \_\_\_\_\_ Date \_\_\_\_\_



**Appointment Confirmation Best Contact:**

Email Address \_\_\_\_\_ Cell Phone # \_\_\_\_\_  Allow SMS text Reminder

Name \_\_\_\_\_  Female  Male

First MI Last

MailingAddress \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age \_\_\_\_\_ Phone: \_\_\_\_\_  Home  Work  Cell

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Marital Status  Single  Married/long term relationship  Separated  Divorced  Widowed

Are any other family members patients of Center for Living Health?  Yes  No

If yes Names \_\_\_\_\_

---

Please list one person not living with you to contact in case of emergency:

Name: \_\_\_\_\_ Relationship \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Who may we thank for referring you? \_\_\_\_\_

How did you hear of our practice? \_\_\_\_\_

**Waiver of Liability:** I authorize the release of medical information to my referring doctor and all providers at the Center for Living Health. I understand that all fees are due at time of service, and The Center for Living Health is not responsible for any claims unpaid or rejected. I am aware that I need a primary care physician for emergency care.

Signature \_\_\_\_\_ Date \_\_\_\_\_

800 Howe Avenue, Ste 370 Sacramento CA 95825 916.803.7040 tel 916.852-7041 fax  
[www.centerforlivinghealth.com](http://www.centerforlivinghealth.com) patientinfo@centerforlivinghealth.com

**Patient History Form**

Name: \_\_\_\_\_ Date \_\_\_\_\_



Reason for Visit \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list the top five health concerns for your visit:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

Have you been seen by any other health care professional for these issues?  Yes  No  
(If yes please explain) \_\_\_\_\_  
\_\_\_\_\_

What lab work (blood, urine, parasite, other) was most recently done? \_\_\_\_\_  
Please list any operations/hospitalizations and the year they took place \_\_\_\_\_  
\_\_\_\_\_

List any physical trauma (broken bones, stitches, accidents) that you have experienced  
\_\_\_\_\_  
\_\_\_\_\_

Please list any emotional trauma, stress or life changes that you have experienced  
\_\_\_\_\_  
\_\_\_\_\_

Please list all the medications you are taking, either over the counter or prescription:  
\_\_\_\_\_  
\_\_\_\_\_

Please list any vitamins, herbal, homeopathics, anthroposophical remedies or supplements you are currently taking:  
\_\_\_\_\_  
\_\_\_\_\_

Please list any known allergies to food, drugs, environment or animals \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- Have you ever lived:
- Near a Refinery, high voltage power lines, or other highly polluted area
  - In a house with lead based paint
  - In a house with new paint, cabinets or carpet that seemed to affect child
  - In a household that had mold in walls
  - In a house with smokers

Are pesticides, herbicides or toxic cleaners used in the house where you live?  Yes  No

**Please check any of these you have or had in the past:** (Please check all that apply)

- |                                    |   |
|------------------------------------|---|
| <input type="checkbox"/> Anemia    | <input type="checkbox"/> Broken/fractured bones |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Bronchitis             |
| <input type="checkbox"/> Asthma    | <input type="checkbox"/> Cancer                 |



- Chronic Fatigue Syndrome
- Crohn's Disease or Ulcerative Colitis
- Diabetes
- Emphysema
- Epilepsy, convulsions, or seizures
- Gallstones
- Gout
- Heart attack/Angina
- Other (describe) \_\_\_\_\_

- High blood pressure (hypertension)
- Irritable bowel
- Kidney stones
- Mononucleosis
- Pneumonia
- Rheumatic fever
- Sinusitis
- Sleep apnea
- Stroke
- Thyroid disease
- headaches/head injuries

- Heart failure
- Hepatitis
- High blood fats (cholesterol, triglycerides)

**Please check any of these symptoms occurs presently or in the last 6 months:**

**GENERAL**

- Cold hands & feet
- Cold intolerance
- Daytime sleepiness
- Difficulty falling asleep
- Early waking
- Fatigue
- Fever
- Flushing
- Heat intolerance
- Night waking
- Nightmares
- No dream recall

- Auditory hallucinations
- Black-out
- Depression
- Difficulty:
  - Concentrating
  - With balance
  - With thinking
  - With judgment
  - With speech
  - With memory
- Dizziness (spinning)
- Fainting
- Fearfulness
- Irritability
- Light-headedness
- Numbness
- Other Phobias
- Panic attacks
- Paranoia
- Seizures
- Suicidal thoughts
- Tingling
- Tremor/trembling
- Visual hallucinations

- Muscle stiffness
- Muscle twitches:
  - Around eyes
  - Arms or legs
- Muscle weakness
- Neck muscle spasm
- Tendonitis
- Tension headache
- TMJ problems

- Hemorrhoids
- Liver disease/jaundice (yellow eyes or skin)
- Lower abdominal pain
- Nausea
- Periodontal disease
- Reflux
- Sore tongue
- Strong stool odor
- Undigested food in stools
- Upper abdominal pain
- Vomiting

**HEAD/EYES/EARS**

- Conjunctivitis
- Distorted sense of smell
- Distorted taste
- Ear fullness
- Ear noises
- Ear pain
- Ear ringing/buzzing
- Eye crusting
- Eye pain
- Headache
- Hearing loss
- Hearing problems
- Lid margin redness
- Migraine
- Sensitivity to loud noises
- Vision problems

**MUSCULOSKELETAL**

- Back muscle spasm
- Calf cramps
- Chest tightness
- Foot cramps
- Joint deformity
- Joint pain
- Joint redness
- Joint stiffness
- Muscle pain
- Muscle spasms

**SKIN PROBLEMS**

- Acne on back
- Acne on chest
- Acne on face
- Acne on shoulders
- Athlete's foot
- Bumps on back of upper arms
- Cellulite
- Dark circles under eyes
- Ears get red
- Easy bruising

**DIGESTIVE**

- Bad teeth
- Bleeding gums
- Bloating
- Burping
- Canker sores
- Cold sores
- Constipation
- Cracking at corner of lips
- Diarrhea
- Difficulty swallowing
- Dry mouth
- Heartburn



Are you on a special diet?  Yes  No

If yes, what kind:  ovo-lacto  vegetarian  diabetic  vegan  dairy restricted  blood type diet  
 other (describe): \_\_\_\_\_

Is there anything special about your diet that we should know?  Yes  No If yes, please explain: \_\_\_\_\_

Do you have symptoms immediately after eating, such as belching, bloating, sneezing, hives, etc.?  Yes  No

If yes, are these symptoms associated with any particular food or supplement(s)?  Yes  No

If yes, please name the food or supplement and symptom(s). Example: Milk – gas and diarrhea.

Do you feel you have delayed symptoms after eating certain foods (symptoms may not be evident for 24 hours or more), such as fatigue, muscle aches, sinus congestion, etc.?  Yes  No

What food nurtures you? \_\_\_\_\_

What food make you feel worse? \_\_\_\_\_

Please check below which most accurately describes information about your bowel movements:

Frequency \_\_\_\_\_

Color \_\_\_\_\_

Blood  Yes  No

Mucus  Yes  No

#### CONSISTENCY

- Soft and well formed
- Often float
- Large, Difficult to pass
- Diarrhea
- Thin, long or narrow
- Small and hard
- Loose but not watery
- Alternating between hard and loose/watery

Intestinal gas:  Daily  Present with pain  Occasionally  Foul smelling  Excessive  Little odor

Have you ever used alcohol?  Yes  No

If yes, how often do you now drink alcohol?

- No longer drinking alcohol
- Average 1-3 drinks per week
- Average 4-6 drinks per week
- Average 7-10 drinks per week
- Average >10 drinks per week

Have you ever had a problem with alcohol?  Yes  No If yes, when \_\_\_\_\_.





Have you ever used recreational drugs?  Yes  No

Are you exposed to second hand smoke regularly?  Yes  No

Have you ever used tobacco?  Yes  No

If yes: number of years as a nicotine user \_\_\_\_\_  Amount per day \_\_\_\_\_  Year quit \_\_\_\_\_

If yes, what type of nicotine have you used?  Cigarette  Smokeless  Cigar  Pipe  Patch/Gum

Do you have mercury amalgam fillings?  Yes  No

Do you have any artificial joints or implants?  Yes  No Describe \_\_\_\_\_

Do you feel worse at certain times of the year?  Yes  No If yes, when?  spring  fall  summer  winter

Have you ever had psychotherapy or counseling?  Yes  No If yes:  Currently  Previously, from \_\_\_\_\_ to \_\_\_\_\_.

Describe \_\_\_\_\_

Are you currently  single  married or in a long term relationship  divorced  separated  widowed

Comments \_\_\_\_\_

Do you have children?  Yes  No

If yes, how many and what are their ages? \_\_\_\_\_

Please briefly describe your experience parenting (challenges, emotions, beliefs, etc...)

\_\_\_\_\_  
\_\_\_\_\_

Hobbies and leisure activities: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Do you exercise regularly?  Yes  No

If so, how many times a week? \_\_\_\_\_  When you exercise, how long is each session? \_\_\_\_\_

What type of exercise is it?

jogging/walking  tennis  basketball /sports  swimming  home aerobics  yoga  other \_\_\_\_\_

Please say something about your spiritual life: \_\_\_\_\_

\_\_\_\_\_



**BIRTH HISTORY/CHILDHOOD**

Please do your best to answer the following questions:

What type of delivery did you have?  vaginal  C-section  forceps  full term  premie (how early) \_\_\_\_\_

Check all that your mother experienced during pregnancy:  Cigarette smoking  Lived with a smoker  Drank Alcohol  
 Recreational drugs  Prescription Drugs  Physical abuse  Emotional abuse

Were you breastfed?  Yes  No Until what age \_\_\_\_\_

Did you feel safe growing up?  Yes  No

Have you been involved in abusive relationships in your life?  Yes  No

Was alcoholism or substance abuse present in your childhood home, or is it present now in your relationships?  Yes  No

Please briefly describe your childhood:

---

**FOR WOMEN ONLY**

Have you ever been pregnant?  Yes  No If yes, how many times \_\_\_\_\_

Number of miscarriages \_\_\_\_  Number of abortions \_\_\_\_  Number of preemies \_\_\_\_

Number of term births \_\_\_\_  Birth weight of largest baby \_\_\_\_  Smallest baby \_\_\_\_

Did you develop toxemia (high blood pressure)?  Yes  No

Have you had other problems with pregnancy?  Yes  No

If so, please comment: \_\_\_\_\_

Age at first period \_\_\_\_\_

In the second half of your cycle, do you have symptoms of breast tenderness, water retention, or irritability(PMS)?

Yes  No  Not applicable

Please describe your cycle (regular, irregular, PMS, cramping, heavy/low flow, etc...) \_\_\_\_\_

Date of last Pap Smear \_\_\_\_\_  Normal  Abnormal

Date of last Mammogram \_\_\_\_\_  Normal  Abnormal

Have you ever used birth control pills?  Yes  No If yes, when \_\_\_\_\_

Are you taking the pill now?  Yes  No

Did taking the pill agree with you?  Yes  No  Not applicable

Do you currently use contraception?  Yes  No

If yes, what type of contraception do you use? \_\_\_\_\_

Are you in menopause?  Yes  No If yes, age at last period \_\_\_\_\_

Do you take any hormone supplements  Yes  No

If yes,  Estrogen  Ogen  Estrace  Premarin

Progesterone  Provera  Other (specify) \_\_\_\_\_

How long have you been on hormone replacement therapy (if applicable)? \_\_\_\_\_